



STATE BANK OF INDIA
GST CELL, FR & T DEPARTMENT,
3rd FLOOR, STATE BANK BHAVAN,
MADAME CAMA ROAD, NARIMAN POINT,
MUMBAI – 400 021

CORRIGENDUM

FOR APPOINTMENT OF CONSULTANT FOR SERVICE TAX AND GOODS AND SERVICES TAX (GST) RELATED MATTERS

RFP No. CC/FINANCE/FRT/GST/RFP/2023-24/01 Dated: 25th January 2024

Corrigendum No. CC/FINANCE/FRT/GST/RFP/2023-24/01:Corr: 01

Please note the following changes have been done in RFP No CC/FINANCE/FRT/GST/RFP/2023-24/01 Dated: 25th January 2024:

-

1. Bidder's Eligibility Criteria **Appendix-B** (Page No.45) as below: -

Part (a) - Mandatory Eligibility Criteria

Appendix	Sl. No.	Existing
B	4.	Between FY 2017-18 to FY 2022-23, the Applicant should have acted as statutory Central Auditor (SCA) in at least one Scheduled Commercial Bank (SCB) (Other than RRB / Co-operative Bank) having Balance sheet size of more than Rs. 50,000 crores as on 31-03-2023.

In order to, further broaden the "Eligibility Criteria" and "Technical Criteria" detailed in appendix "B", appendix "C" and appendix "C-1" of RFP, the above clause is now removed from **Part (a) - Mandatory Eligibility Criteria** and added to **Part (b) - Desirable Eligibility Criteria**.

2. Technical Eligibility Criteria Appendix "C" (Page no. 54) and Self-Scoring in Technical Eligibility Criteria to be filled and submitted by bidder Appendix "C1" (Page no. 56) have been amended as follows and the modified Appendix "C" and Appendix "C1" is attached as an annexure to this corrigendum:

Appendix	Sl. No.	Existing	Revised
C	3.	Statutory Central Auditor of SCB having balance sheet size of Rs. 50,000 Crores and above as on 31st March 2023.	This clause has been deleted

Appendix	Sl. No.	Existing	Revised
C1	3.	Statutory Central Auditor of SCB having balance sheet size of Rs. 50,000 Crores and above as on 31st March 2023.	This clause has been deleted

3. Technical Eligibility Criteria Appendix "C" (Page no. 54) and Self-Scoring in Technical Eligibility Criteria to be filled and submitted by bidder Appendix "C1" (Page no. 56) of RFP have been amended to reassign the marks allotted in the evaluation criteria.

Appendix C, SI No. 5

Existing				
Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score
5.	Experience as Service-Tax / GST consultant (Whole organization level) (At least one year of continuous engagement from 01.04.2018 to 31.03.2023 is required for eligibility)	Three marks for each assignment as consultant (01.04.2018 onwards) subject to maximum Fifteen marks. Engagement with one organization (irrespective of number of years) will be considered as one	15	15

Appendix C, SI No. 4

Revised				
Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score
4.	Experience as regular consultant of scheduled commercial Bank / Financial Institutions (other than RRB / Co-operative Bank) for advisory / compliance services with respect to Service Tax / GST (at organization level from 01.04.2018 to 31.03.2023) having balance sheet size of :			25
	a) more than Rs. 50,000 crores upto 5 Lakh crores as on 31-03-2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	1	
	b) more than Rs. 5 lakh crores upto Rs. 10 lakh crores as on 31/03/2023.	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	2	
	c) More than 10 lakh crores	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	3	

Appendix C1, SI No. 5

Existing				
Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score
5.	Experience as Service-Tax / GST consultant (Whole organization level) (At least one year of continuous engagement from 01.04.2018 to 31.03.2023 is required for eligibility)	Three marks for each assignment as consultant (01.04.2018 onwards) subject to maximum Fifteen marks. Engagement with one organization (irrespective of number of years) will be considered as one	15	15

Appendix C1, SI No. 4

Revised				
Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score
4.	Experience as regular consultant of scheduled commercial Bank / Financial Institutions (other than RRB / Co-operative Bank) for advisory / compliance services with respect to Service Tax / GST (at organization level having balance sheet size of more than Rs. 50,000 crores as on 31.03.2023) (01.04.2018 onwards).			25
	a) more than Rs. 50,000 crores as on 31-03-2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	1	
	b) Rs. 4 lakh crores to Rs. 9 lakh crores as on 31/03/2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	3	
	c) More than 9 lakh crore	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	5	

4. Appendix-“E” (Page no.61) has been amended as below:

Appendix	Sub-clause No.	SI No.	Existing	Revised
E	a	xi.	Advising the Bank to ensure compliance in various matters including but not limited to Reverse Charge, Input Service Distribution, self-invoicing, intra-bank transactions, matching of input tax credits, etc.;	Advising the Bank to ensure compliance in various matters including but not limited to Reverse Charge, Input Service Distribution, self-invoicing, intra-bank transactions, matching of input tax credits, etc., including successful implementation of proposed Input Service Distributor (ISD) mechanism of ITC distribution in the Bank. Implementation may include inter-alia detailed study of existing invoicing / payment system, proposing amendment in existing software / applications, proposing new software / applications, proposing amendments in current mechanism of cross charge, giving suggestion on number of registrations to be obtained, guiding the GST team of the Bank.
E	c.	i.	Draft and file appeals in all tax related cases before all the Appellate authorities on behalf of the Bank, provide draft appeals alongwith annexures at least 10 working days before the due date;	Draft, file appeals and appear in all GST and Service Tax related cases before all the Appellate authorities on behalf of the Bank (except Hon’ble High Court & Hon’ble Supreme Court), provide draft appeals alongwith annexures at least 10 working days before the due date;
E	c.	v.	Briefing the Counsel for appearing before CESTAT / other Appellate Tribunal as well as High Court and Supreme Court	Briefing the Counsel for appearing before High Court and Supreme Court.

5. Schedule of Events (Page 2) has been amended as follows:

Clause No.	Existing		Revised	
2.	Bid Document Availability including changes /amendments if any to be issued	RFP may be downloaded from Bank's website https://bank.sbi/web/sbi-inthenews/procurement-news or e-Tender Portal: https://etender.sbi/SBI/ from 25/01/2024 to 23/02/2024	Bid Document Availability including changes /amendments if any to be issued	RFP may be downloaded from Bank's website https://bank.sbi/web/sbi-inthenews/procurement-news or e-Tender Portal: https://etender.sbi/SBI/ from 25/01/2024 to 01/03/2024
6.	Last date and time for Bid submission	Upto 03:00 PM on 23/02/2024	Last date and time for Bid submission	Upto 03:00 PM on 01/03/2024
8.	Date and Time of opening of Technical Bids	04:00 PM on 23/02/2024 Authorized representatives of Bidders may be present online during opening of the Technical Bids. However, Technical Bids would be opened even in the absence of any or all of Bidders representatives.	Date and Time of opening of Technical Bids	04:00 PM on 01/03/2024 Authorized representatives of Bidders may be present online during opening of the Technical Bids. However, Technical Bids would be opened even in the absence of any or all of Bidders representatives.

All other terms and conditions of the tender remain the same.

The same can be accessed under Procurement News on the Bank's website at <https://sbi.co.in/web/sbi-in-the-news/procurement-news> and <https://etender.sbi/SBI/>

Date : 15.02.2024

Deputy General Manager (Taxation-II)
GST Cell, FR & T Department

Appendix-C

Technical Eligibility Criteria

Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score
1.	Applicant Establishment - Number of years as on 31/03/2023	Minimum 15 Years	5	10
		Every block of additional 5 completed years	1	
2.	Manpower and qualifications – Number of Partners and qualified C.A. Employees Note: No marks will be awarded to the partner or CA employees having less than one year of association with applicant /LLP as on 31/03/2023 either as a partner or as an employee as the case may be.	Minimum 5 partners (as on 31.03.2023)	8	10
		Additional each partner	1	10
		For 7 C.A. Employees	6	
		Additional each C.A. Employees	1	
	TOTAL			20
3.	Presence in number of States / UTs as on 31.03.2023:	a) Upto 4 States / UTs – Five marks b) More than 4 States / UTs – one mark each for additional State / UT - maximum Fifteen marks.	15	15
4.	Experience as regular consultant of scheduled commercial Bank / Financial Institutions (other than RRB / Co-operative Bank) for advisory / compliance services with respect to Service Tax / GST (at organization level from 01.04.2018 to 31.03.2023) having balance sheet size of			25
	a) more than Rs. 50,000 crores upto 5 Lakh crores as on 31-03-2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	1	
	b) more than Rs. 5 lakh crores upto Rs. 10 lakh crores as on 31/03/2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	3	

RFP for selection of Consultant for Service
Tax and Goods & Services Tax (GST)



	c) more than 10 lakh crores	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	5	
	Sub Total (I):			70
Part (B) – Marks for Presentation				
	Shall be evaluated by the committee identified for the purpose			30
	Sub Total (II):			30
	Grand Total:			100

Appendix-C1

**Self Scoring in Technical Eligibility Criteria to be filled and
submitted by bidder**

Sr. No.	Evaluation Parameters	Criteria	Assigned Marks	Max Score	Marks Obtained	Page No. for Supporting Documents in Bid papers
1.	Applicant Establishment - Number of years as on 31/03/2023	Minimum 15 Years	5	10		
		Every block of additional 5 completed years	1			
2.	Manpower and qualifications – Number of Partners and qualified C.A. Employees Note: No marks will be awarded to the partner or CA employees having less than one year of association with applicant /LLP as on 31/03/2023 either as a partner or as an employee as the case may be.	Minimum 5 partners (as on 31.03.2023)	8	10		
		Additional each partner	1			
		For 7 C.A. Employees	6	10		
		Additional each C.A. Employees	1			
		TOTAL		20		
3.	Presence in number of States / UTs as on 31.03.2023:	a) Upto 4 States / UTs – five marks b) More than 4 States / UTs – one mark each for additional State / UT - maximum Fifteen marks.	15	15		

4.	Experience as regular consultant of scheduled commercial Bank / Financial Institutions (other than RRB / Co-operative Bank) for advisory / compliance services with respect to Service Tax / GST (at organization level from 01.04.2018 to 31.03.2023) having balance sheet size of					
	a) more than Rs. 50,000 crores upto 5 Lakh crores as on 31-03-2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	1	25		
	b) more than Rs. 5 lakh crores upto Rs. 10 lakh crores as on 31/03/2023	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	3			
	c) more than 10 lakh crores	Each of the year (maximum for 3 years for one assignment) for each eligible assignment.	5			
	Total :			70		